



INVEST | GROW

TRANSFORM

ESG OVERVIEW

2024/2025

ATA FUND III: FY 2024/2025

Since 2012, Ata Capital has grown into a leading South African private equity firm, embedding ESG principles to deliver both financial and social returns.

Ata Fund III builds on this track record by targeting high-impact sectors that advance B-BBEE, industrialisation, and sustainability, create lasting value and shaping the future of responsible investing in Africa.

Our Investment Strategy



PORTFOLIO COMPANIES

JACHRIS



ICA
respiratory
care
africa



Ndalamo Resources (Pty) Ltd
Living Into The Future



HIGHLIGHTS

Our journey reflects a commitment to inclusive growth and sustainability. Ata Fund III channels capital into South Africa's priorities—driving transformation, resilience, and responsible private equity.

Ata Capital Sustainable Investment Highlights - FY 2024/ 2025

Inclusive Economic Growth



658

Total Number of
permanent jobs
across all portfolio
companies



143

Youth employees



7

Disabled
employees



287

Female employees

Training



R18 298 516,74

Training value per annum



48

are trained
females



R5 172 303,80

was spent on black people skills development

SUSTAINABILITY DEVELOPMENT GOALS

We emphasize environmental stewardship by incorporating sustainability practices into our portfolio companies.



Primary SDG's



Secondary SDG's

GOVERNANCE AND RISK MANAGEMENT

We are dedicated to upholding good governance and ethical leadership throughout our portfolio companies.



Governance Results

22

Directors across all
portfolio companies

50%

of Board members are
Female

50%

Executive Directors

33%

Non-executive
Directors

CONCLUSION

Ata Fund III shows that financial returns and sustainability go hand in hand—investing R399 million, creating 5,000+ jobs, and advancing transformation, governance, and environmental stewardship. Looking ahead, the fund will deepen impact through renewable energy, skills development, and stronger ESG practices to drive long-term value for South Africa.

